

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1	Name of corporate debtor	Tebma Shipyards Ltd.
2	Date of incorporation of corporate debtor	9 th July 1984
3	Authority under which corporate debtor is incorporated/ registered	Under the Companies, Registrar of Companies - Chennai
4	Corporate identity number/limited liability identification number of corporate debtor	U27209TN1984PLC010994
5	Address of the registered office and principal office(if any) of corporate debtor	S.No.377 Pazhamathur Village, Pukathurai Post, Madurantakam Taluk, Kancheepuram TN 603116 IN Also at: “Mootha Center”, 3 rd Floor, New No. 23 Kodambakkam High Road, Nungabakkam, Chennai: 600 034
6	Insolvency commencement date of the corporate debtor	25 th September 2018
7	Date of invitation of expression of interest	25 th February, 2019
8	Eligibility for resolution applicants under section 25(2)(h) of the code is available at:	The eligibility criteria are given in the Request For Resolution Plan (process document) which is available at www.tebma.com Alternatively, it may be sought from the Resolution Professional’s team at the following Email: Teammember20.tebma@gmail.com
9	Norms of ineligibility applicable under section 29A are available at:	This information can be sought from the Resolution Professional’s team at the following Email: Teammember20.tebma@gmail.com
10	Last date for receipt of expression of interest	12 th March, 2019 (Original), 1 st April 2019 (Revised)
11	Date of issue of provisional list of prospective resolution applicants	15 th March, 2019 (Original), 4 th April 2019 (Revised)
12	Last date for submission of objections to provisional list	18 th March, 2019 (Original), 8 th April 2019 (Revised)
13	Date of issue of final list of prospective resolution applicants	20 th March, 2019 (Original), 10 th April 2019 (Revised)

14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 th March, 2019 (Original), 10 th April 2019 (Revised)
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The process is detailed in Request for Resolution Plan (RFRP) containing the evaluation matrix is available at www.tebma.com Information Memorandum shall be made available after undertaking of confidentiality as per section 29(2) of IBC,2016
16	Last date for submission of resolution plans	20 th April, 2019 (Original), 10 th May 2019 (Revised)
17	Manner of submitting resolution plans to resolution professional	The Process Memorandum is available in www.tebma.com Alternatively, the same can be sought from Email ID mentioned in #9 above
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	7 th May, 2019 (Original), 27 th May 2019 (Revised).
19	Name and registration number of the resolution professional	Balakrishnan V, IBBI/IPA-001/IP-P00229/2017-2018/10458
20	Name, address and email of the resolution professional, as registered with the board	Balakrishnan V # GF 02, Ittina Padma – I Apartments, 5 th Main, Ramamurthy Nagar, Bangalore – 560016 cabalakrishnanip@gmail.com balakrishnanindia@hotmail.com
21	Address and email to be used for correspondence with the resolution professional	# GF 02, Ittina Padma- I Apartments, 5 th Main, Ramamurthy Nagar, Bangalore- 560016 rp.tebmashipyardltd@gmail.com
22	Future details are available at or with	Can be sought from Resolution Professional
23	Date of publication of FORM G	25 th February, 2019

Date: 14th March, 2019
Place: Chennai

Mr. Balakrishnan Venkatachalam
Resolution Professional – Tebma Shipyards Limited
IBBI/IPA-001/IP-P00229/2017-18/10458
GF02, “Ittina Padma – I” Apartments,
5th Main, Ramamurthy Nagar, Bangalore- 560016