

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	Tebma Shipyards Ltd,
2.	Date of incorporation of corporate debtor	09th July 1984
3.	Authority under which corporate debtor is incorporated / registered	Companies Act 1956, Registrar of Companies Chennai
4.	Corporate identity number / limited liability identification number of corporate debtor	U27209TN1984PLC010994
5.	Address of the registered office and principal office (if any) of corporate debtor	S.No.377, Pazhamathur Village, Pukathurai Post, Madurantakam Taluk, Kancheepuram, TN 603116 in Also at: "Mootha Center", 3rd Floor, New No.23, Kodambakkam High Road, Nungambakkam, Chennai-600 034.
6.	Insolvency commencement date of the corporate debtor	25th September, 2018
7.	Date of invitation of expression of interest	25th February, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the code is available at:	The eligibility criteria are available at www.tebma.com Alternatively, it may be sought from the Resolution Professional's team at the following E-mail: Teammember20.tebma@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	This information can be sought from the Resolution Professional's team at the following Email: Teammember20.tebma@gmail.com
10.	Last date of receipt of expression of interest	12th March, 2019 (Tuesday)
11.	Date of issue of provisional list of Prospective resolution applicants	15th March, 2019 (Friday)
12.	Last date for submission of objections to provisional list	18th March, 2019 (Monday)
13.	Date of issue of final list of prospective resolution applicants	20th March, 2019 (Wednesday)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20th March, 2019 (Wednesday)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Process is detailed in Request for Resolution Plan (RFRP) containing the evaluation matrix and the Information Memorandum shall be made available after undertaking of confidentiality agreement as per section 29(2) of IBC, 2016. It can be sought from Email ID mentioned in #9 above
16.	Last date for submission of resolution plans	20th April, 2019
17.	Manner of submitting resolution plans to resolution professional	The Process Memorandum (RFRP) can be sought from Email ID mentioned in #9 above
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	07th May, 2019
19.	Name and registration number of the resolution professional	Balakrishnan V, Regn: IBBI/IPA-001/IP-P00229/2017-2018/10458
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Balakrishnan V, # GF 02, Ittina Padma-I Apartments, 5th Main, Ramamurthy Nagar, Bangalore-560016 cbalakrishnanip@gmail.com balakrishnanindia@hotmail.com
21.	Address and email to be used for correspondence with the resolution professional	# GF 02, Ittina Padma-I Apartments, 5th Main, Ramamurthy Nagar, Bangalore-560016. rp.tebmashipyardsld@gmail.com
22.	Further Details are available at or with	Can be sought from Resolution Professional
23.	Date of Publication of Form G	25th February, 2019

Date : 25th February, 2019

Place: Chennai

**Mr. Balakrishnan Venkatachalam**

Resolution Professional - Tebma Shipyards Limited

(Regn: IBBI/IPA-001/IP-P00229/2017-18/10458)

Gf02, "Ittina Padma-I" Apartments, 5th Main, Ramamurthy Nagar, Bangalore-560016.